

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2007

REGISTRATION NO.: 25145

BONDS ISSUED BY: City of St Peters

AMOUNT OF ISSUE: \$7,000,000.00

COUNTY: of St. Charles

DATE OF ISSUE: November 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$5,000,000 principal amount to be used for the purpose of acquisition of land and the construction, renovation, improvement and equipping of public works facilities, including, without limitation, a new fleet maintenance building, a new solid waste vehicle garage and equipment storage facility and renovations to an existing public works facility, and related improvements thereto. II. \$2,000,000 (a portion of \$18,000,000 authorized) principal amount to be used for the purpose of acquisition of land and the construction, improvement and equipping of a justice center for police and municipal court purposes, including, without limitation, a parking structure and the relocation of retrofitting or replacement of and emergency communication/radio system, and related improvements thereto

<u>Rate of Interest</u>		<u>Amount</u>	<u>Maturity</u>
4.000%	\$	505,000.00	03/01/2017
4.000%		530,000.00	03/01/2018
4.000%		550,000.00	03/01/2019
4.000%		575,000.00	03/01/2020
4.000%		600,000.00	03/01/2021
4.100%		630,000.00	03/01/2022
4.125%		655,000.00	03/01/2023
4.200%		690,000.00	03/01/2024
4.200%		720,000.00	03/01/2025
4.250%		755,000.00	03/01/2026
4.300%		790,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Securities LLC, Richmond, Virginia

PURCHASE PRICE: \$6,927,763.75

INTEREST RATE: 4.2345%

ASSESSED VALUATION: \$975,114,705

INDEBTEDNESS: (Including this issue) \$48,227,700

NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2006; second newspaper October 30, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: I. Yes...12,753, No...7,477; II. Yes...12,579, No...7,746

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; published The Bond Buyer

NUMBER OF BIDS RECEIVED: 3